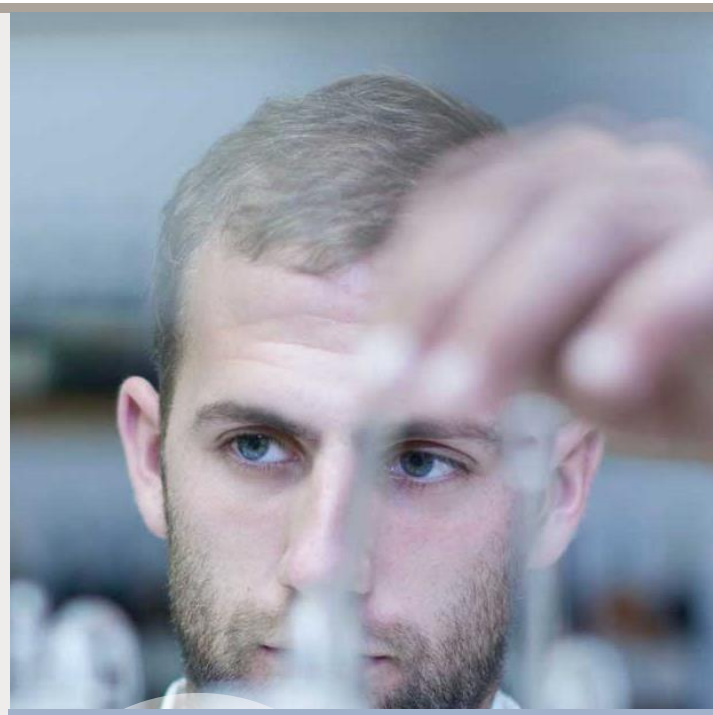


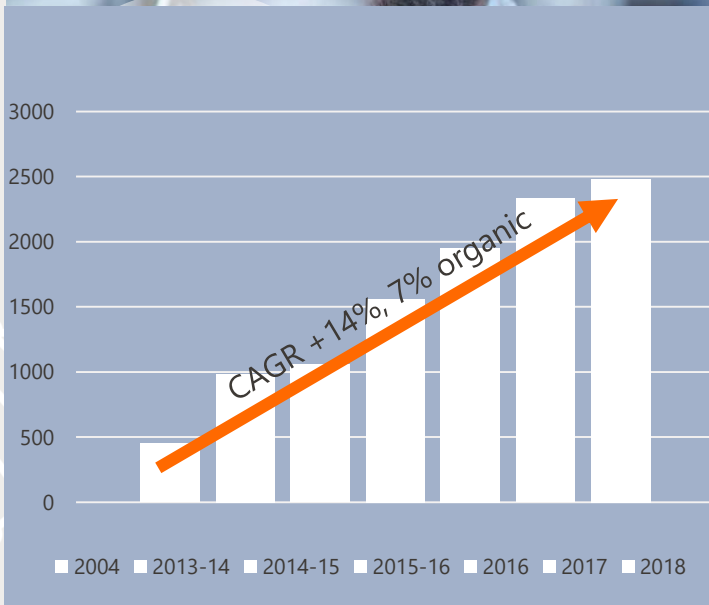
Company Presentation

AddLife in brief

- A leading independent player in the Life Science market
- 40 subsidiaries & close to 900 employees
- Provide equipment, consumables and related services mainly to the healthcare sector
- Labtech and Medtech

- Net sales 2018: 245 EURm
- R12 May 2019: 330 EURm





AddLife's Company Heritage Dates Back to 1906

2016 AddLife was listed spinn-off from Addtech

2015 AddLife
Addtech acquired Mediplast and Fenno
AddLife was formed

2018/19
Biomedica and Wellspect portfolio aquired

2005
Addtech acquired Business Area Life Science from B&B

2001 ADDTECH Lagercrantz Group
Addtech +Lagercrantz were listed spinn-offs from B & B

1976
B & B was listed

1997 Business Area Life Science within B & B was formed

1941 Radiometer Agreement, 1st Life Science supplier

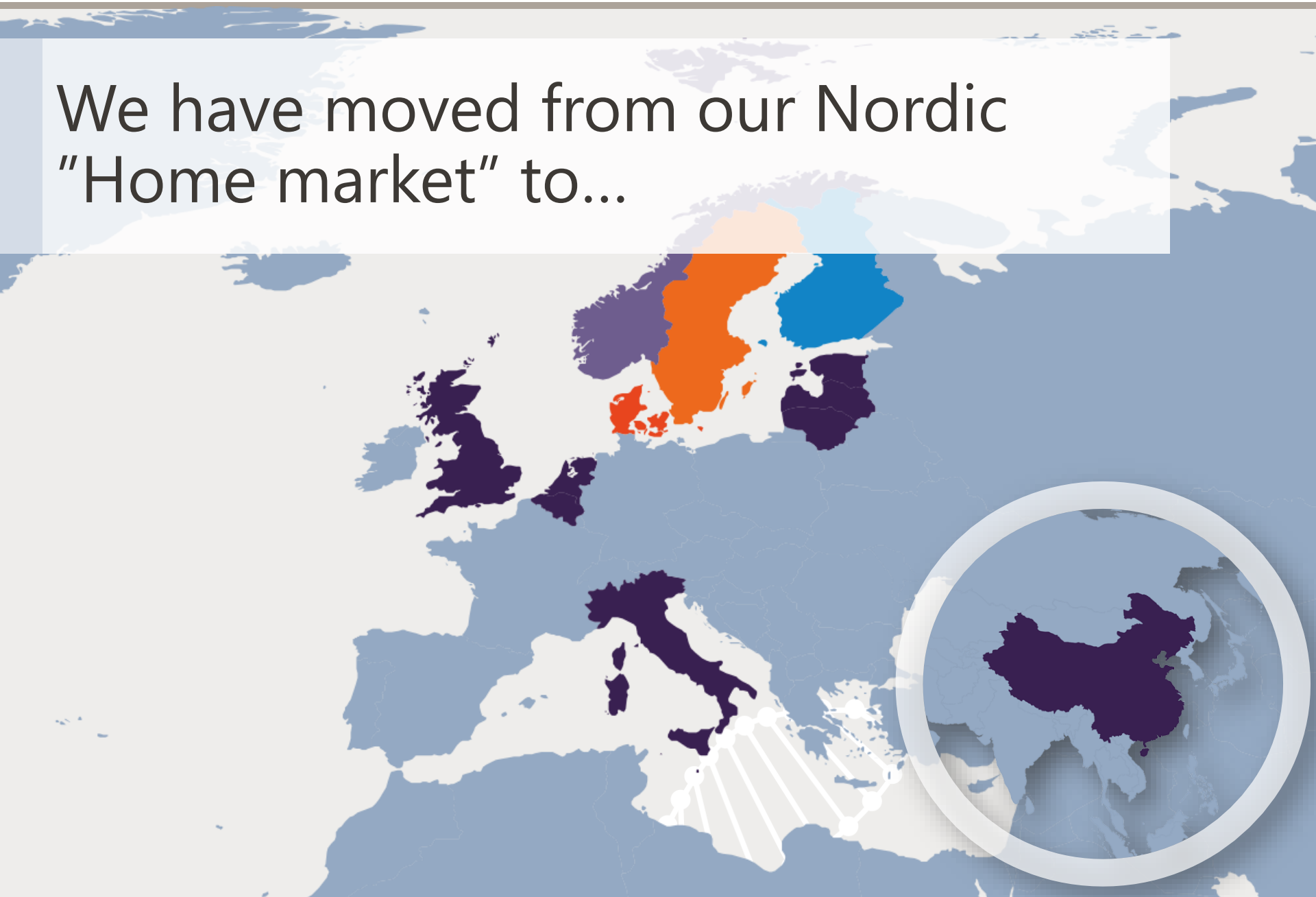
1906 B & B was founded Bergman & Beving



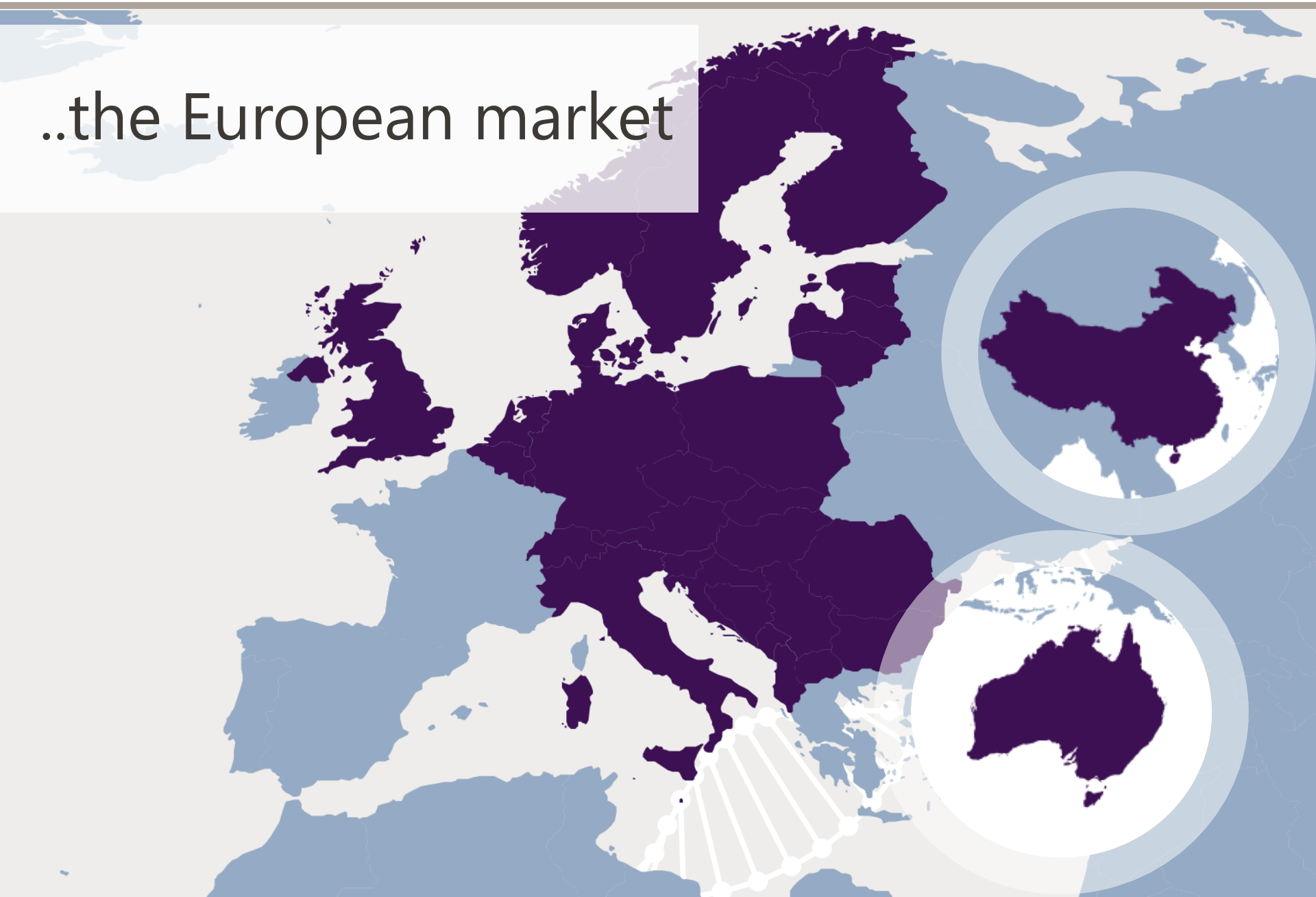


AddLife strives to improve people's lives by being a leading and value adding player within Life Science

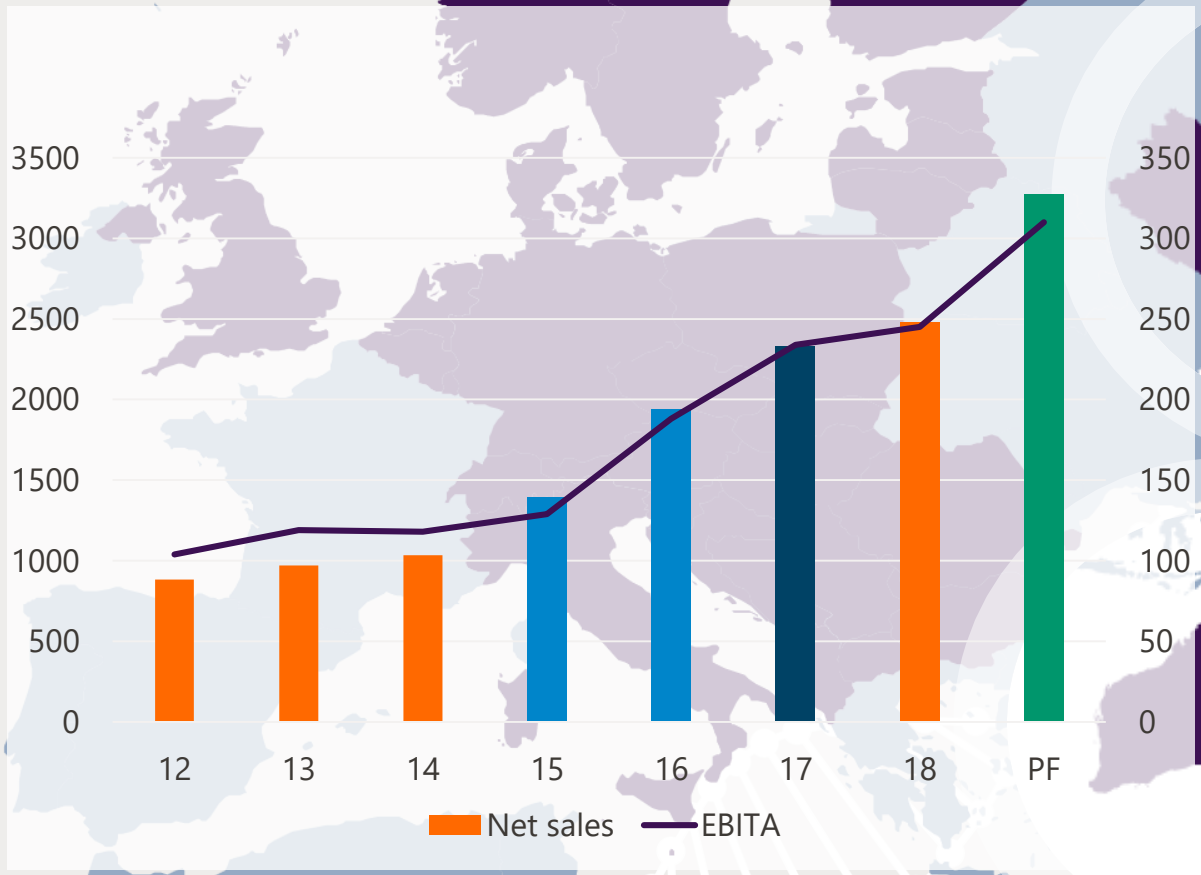
We have moved from our Nordic "Home market" to…



..the European market



"A game changer!



Financial goals

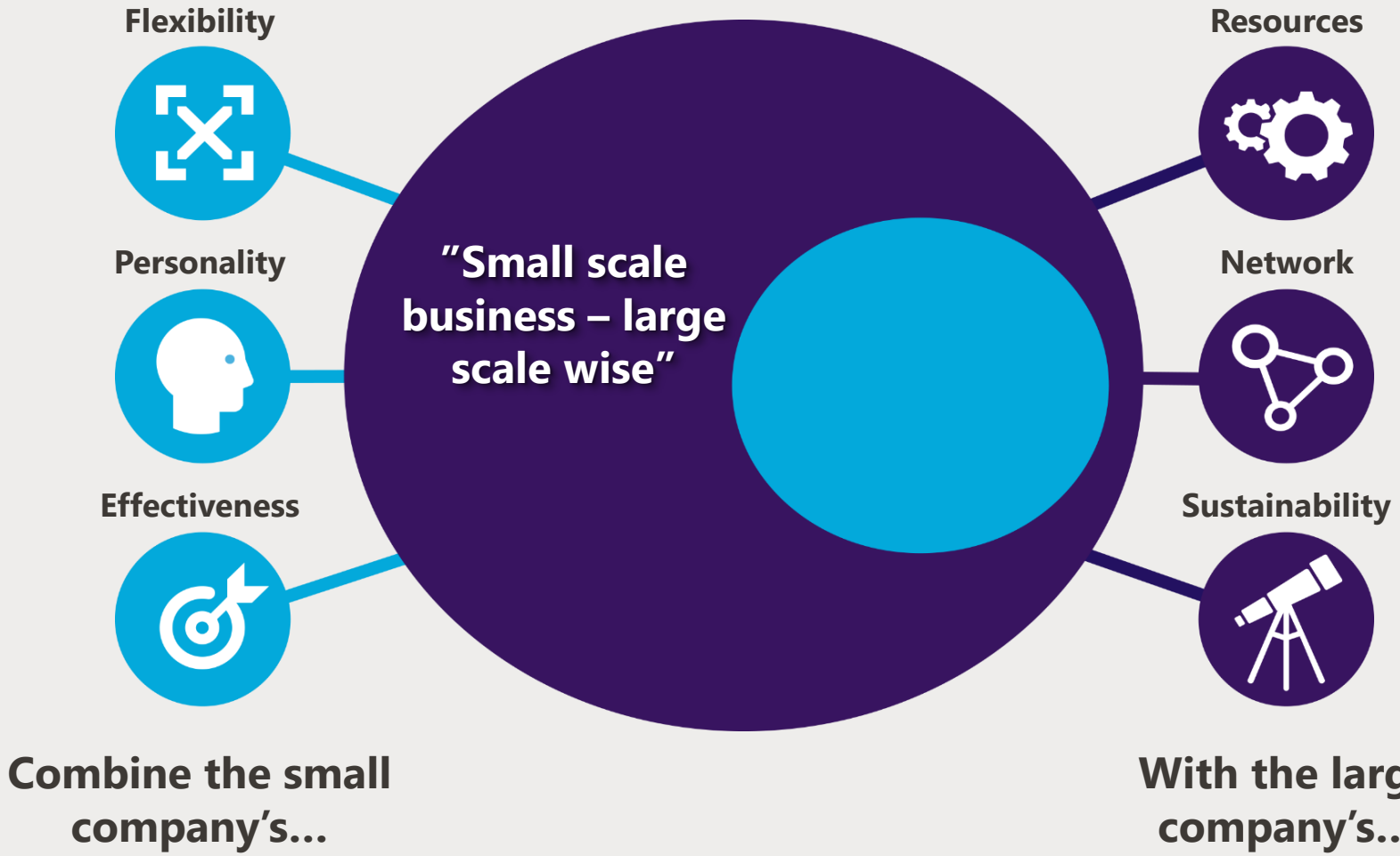


Profit growth
Long term 15 percent yearly

Profitability
> 45 percent EBITA/WC

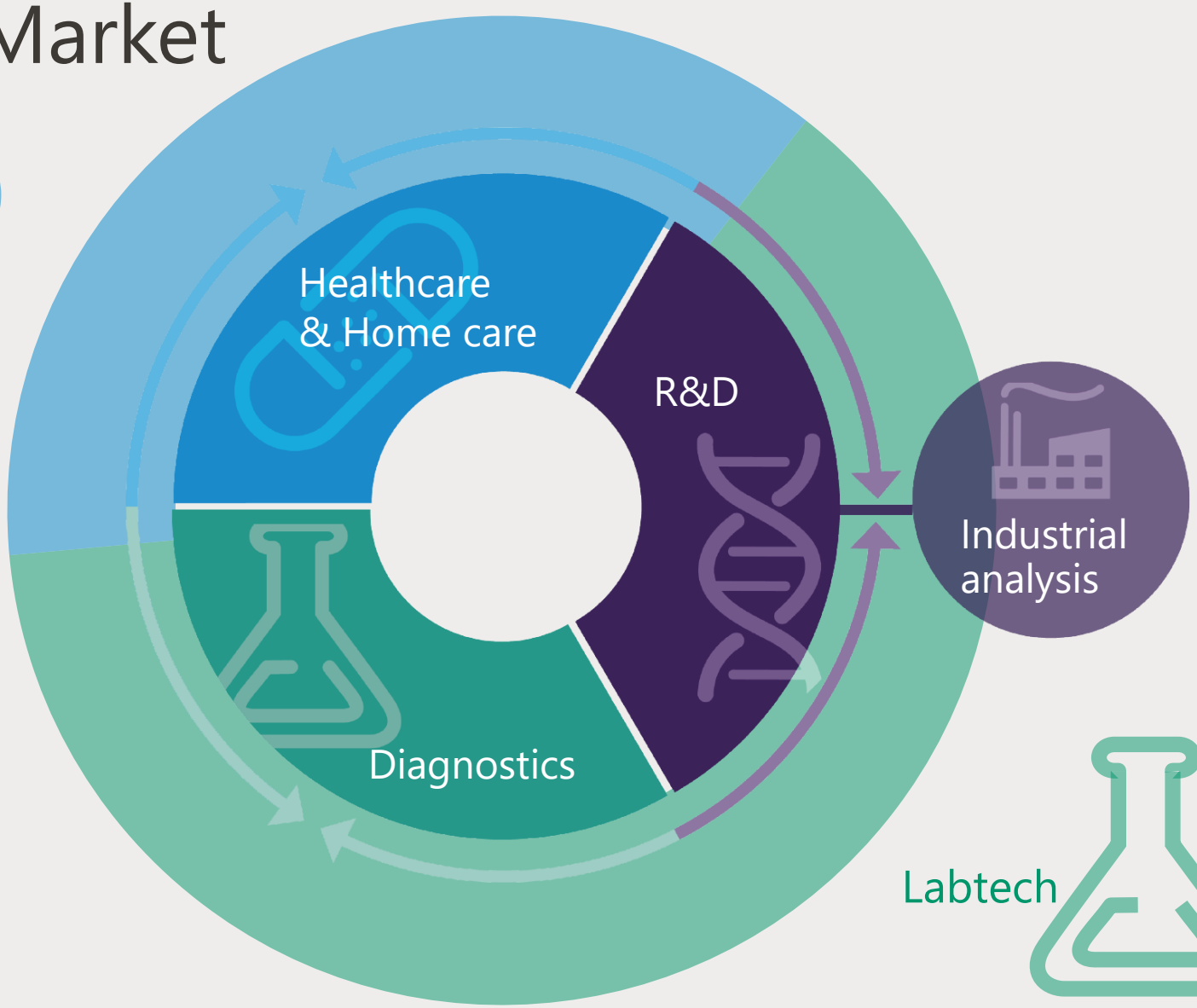
Dividend
30-50 percent of profit after tax

Decentralized organization with entrepreneurial business acumen



Our Market

Medtech



Labtech

Labtech 2018

Net sales: 145 EURm
EBITA: 17 EURm
Subsidiaries: 17
Employees: 365





TRIOLAB GROUP
Biolin Scientific
BERGMAN LABORA
BioNordika
Lab-Vent Controls
immuno diagnostic oy
BIOMEDICA
Holm & Halby
LabRobot

Medtech 2018

Net sales: 100 EURm
EBITA: 9 EURm
Subsidiaries: 13
Employees: 225





MEDI PLAST
V-TECH
HEPRO
krabat
BIOMEDICA
Techno Medica
OSSANO SCANDINAVIA
KORPINEN
SVANCARE

Our offering

Products



Advice

Technical Service

Training

Product portfolio

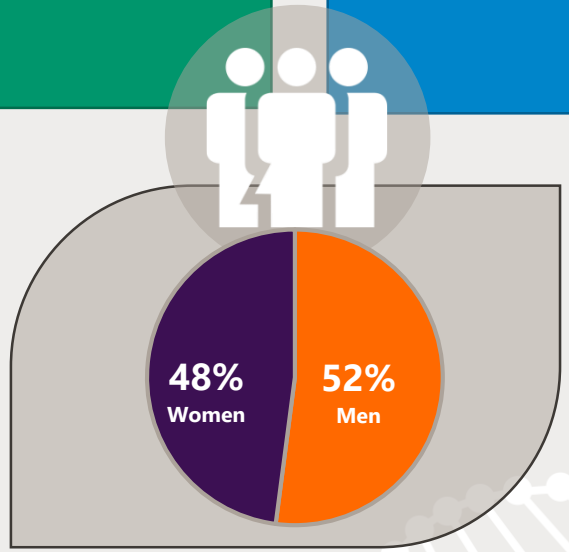


- A partner for leading suppliers
- > 1 400 suppliers
- 20% own branded products;
  10% Labtech, 30% Medtech

An attractive employeer

873 Employees

AddLife Academy





AddLife Academy

- AddLife Vision and Corporate Philosophy
- Sales and Business Acumen
- Service delivery – "Positive Influence"
- Leadership
- Marketing, Finance & Supply Chain



Core Values

Our strategies



1 Market leading positions

- Market leaders in selected niches
- Niches with high knowledge & technology content
- Sustainable earnings growth and profitability

2 Operating mobility

- Flexible and agile subsidiaries
- Development of the business through active ownership
- Includes moving, merging or spliting subsidiaries to form better combinations

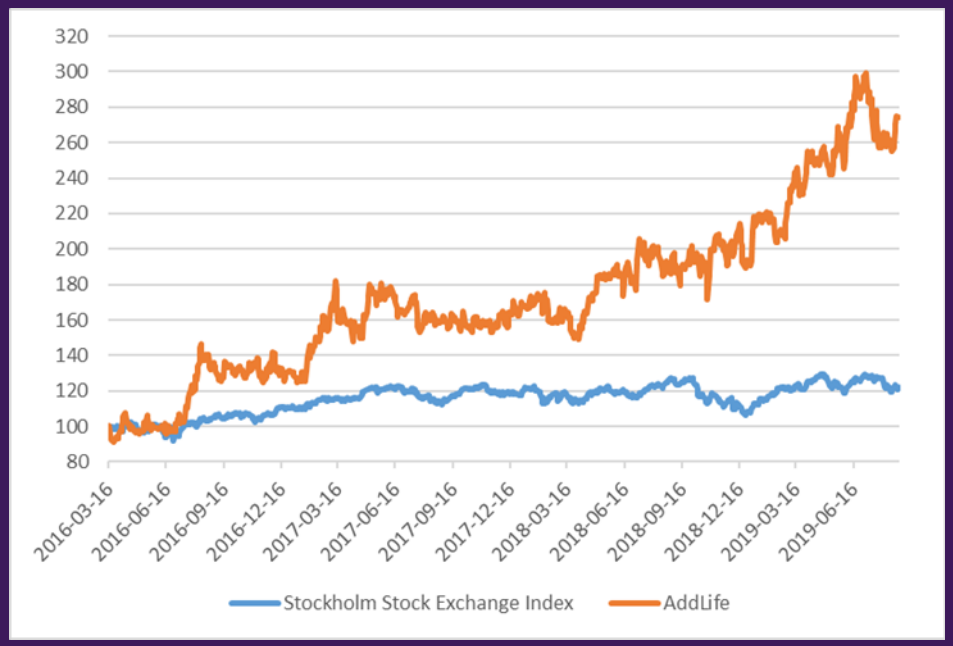
3 Acquisitions

- Important in order to reach our financial targets
- AddLife continuously searches for new Life Science companies
- New products or access to new markets
- Strengthen the market position

Share development (billion SEK)

Sept 2018: 5,5 mdr

2



7.5


Thank you!